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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:)	Chapter 11
)	
PURDUE PHARMA L.P., et al.,)	Case No. 19-23649 (RDD)
)	
Debtors. ¹)	(Jointly Administered)
)	•

NOTICE OF FILING OF STIPULATION AND AGREED ORDER REGARDING EXHIBITS FOR USE AT THE HEARING ON PRIVILEGE MOTIONS

PLEASE TAKE NOTICE that, on September 30, 2020, the Official Committee of Unsecured Creditors (the "Official Committee") appointed in the chapter 11 cases (the "Chapter 11 Cases") of the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Failure of the Sacklers and the Debtors

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014).

Motion") and the Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Good Cause, Crime Fraud, and at Issue Exceptions to Claims of Privilege [ECF No. 1753] (the "Exceptions Motion" and, together with the Challenges Motion, the "Privilege Motions"), seeking orders of the Court compelling the Debtors, on the one hand, and the Sacklers,² on the other hand, to produce to the Official Committee certain documents with respect to which the Debtors and the Sacklers were asserting claims of privilege.

PLEASE TAKE FURTHER NOTICE that, on October 15, 2020, the Debtors filed the Debtors' Omnibus Objection to the Official Committee's Motions to Compel Production of the Debtors' Privileged Documents and Cross-Motion for a Protective Order [ECF No. 1808] (the "Cross-Motion"). Between October 14, 2020 and October 15, 2020, the Sacklers filed objections to the Privilege Motions (the "Objections").

PLEASE TAKE FURTHER NOTICE that, on November 6, 2020, the parties agreed to a briefing schedule set forth in the *Notice of Agreement Between the Debtors and Official Committee of Unsecured Creditors Regarding Privilege Motions and Adjournment of Hearing*

² As used herein, the term "<u>Sacklers</u>" refers collectively to the Raymond Custodians and the M-ICSPs, as defined in the *Amended Stipulation and Agreed Order Regarding Discovery Deadlines and Briefing Scheduling in the Chapter 11 Cases* [ECF No. 1734].

³ The Objections are: (i) Objection of Mortimer Sackler Initial Covered Sackler Persons to the Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Good Cause, Crime Fraud, and at Issue Exceptions to Claims of Privileged [ECF No. 1804]; (ii) Objection of Mortimer Sackler Initial Covered Sackler Persons to the Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents or for In Camera Review, Based on Failure of the Sacklers and the Debtors to Demonstrate Documents Identified on Logs Are Privileged [ECF No. 1806]; (iii) The Raymond Sackler Family's Opposition to the Official Committee of Unsecured Creditors' General Challenges Motion [ECF No. 1810]; and (iv) The Raymond Sackler Family's Opposition to the Official Committee of Unsecured Creditors' Exceptions Motion [ECF No. 1811].

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with Respect to Remaining Privilege Disputes as to the Sacklers [ECF No. 1908] (the "Briefing Schedule").

PLEASE TAKE FURTHER NOTICE that, on November 15, 2020, the Official Committee and Debtors filed the *Stipulation of Settlement and Agreed Order Regarding Official Committee's Motions to Compel and Debtors' Motion for Protective Order* [ECF No. 1955], resolving the relief sought in the Privilege Motions as to the Debtors and the relief sought by the Debtors in the Cross-Motion.

PLEASE TAKE FURTHER NOTICE that, on November 18, 2020, pursuant to the Briefing Schedule, the Official Committee filed replies in support of the Privilege Motions (the "Replies"),⁴ and the Ad Hoc Group of Non-Consenting States filed a statement in support of the Privilege Motions (the "Statement").⁵

PLEASE TAKE FURTHER NOTICE that, on December 9, 2020, pursuant to the Briefing Schedule, the Sacklers filed sur-replies regarding the Privilege Motions (the "Surreplies").⁶

PLEASE TAKE FURTHER NOTICE that, on December 9, 2020, pursuant to an agreement among the parties, the Official Committee filed a *Notice of Adjournment of Hearing on*

⁴ The Replies are: (i) Official Committee of Unsecured Creditors' Reply in Support of Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Failure of the Sacklers to Demonstrate Documents Identified on Logs are Privileged [ECF No. 2013], and (ii) Official Committee of Unsecured Creditors' Reply in Support of its Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Good Cause, Crime Fraud, and at Issue Exceptions to Claims of Privilege [ECF No. 2014].

⁵ The Statement is The Ad Hoc Group of Non-Consenting States' Statement in Support of the Official Committee of Unsecured Creditors' Motions to Compel Production of Purportedly Privileged Documents or for In Camera Review [ECF No. 2012].

⁶ The Sur-replies are: (i) Sur-reply Memorandum of Objection of Mortimer Sackler Initial Covered Sackler Persons to the Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Good Cause, Crime Fraud, and At Issue Exceptions to Claims of Privilege [ECF No. 2095], and (ii) The Raymond Sackler Family's Surreply in Further Support of its Opposition to the Official Committee of Unsecured Creditors' Exceptions Motion [ECF No. 2093].

Privilege Disputes [ECF No. 2092], adjourning the hearing with regard to the Privilege Motions from December 15, 2020 to December 22, 2020.

PLEASE TAKE FURTHER NOTICE that, the Hearing was thereafter adjourned several times to a date no earlier than March 1, 2021.⁷

PLEASE TAKE FURTHER NOTICE that, the Official Committee has since determined that it will not seek to schedule the Hearing for a date earlier than March 24, 2021.

PLEASE TAKE FURTHER NOTICE that the Official Committee and the Sacklers have reached an agreement, reflected in the *Stipulation and Agreed Order* attached hereto as **Exhibit 1** (the "Stipulation and Agreed Order"), regarding the schedule pursuant to which the Official Committee and the Sacklers shall: (i) identify additional exhibits ("Proposed Exhibits") that they may use in connection with the Privilege Motions; (ii) exchange objections to the use of such Proposed Exhibits in connection with the Privilege Motions; and (iii) file such Proposed Exhibits with the Court.

PLEASE TAKE FURTHER NOTICE that the Stipulation and Agreed Order does not alter the rights or obligations of any person or entity not party to the Stipulation and Agreed Order.

PLEASE TAKE FURTHER NOTICE that the Official Committee and the Sacklers intend to request respectfully that the Court sign and enter the Stipulation and Agreed Order at its earliest convenience.

⁷ See Notice of Adjournment of Hearing on Privilege Disputes [ECF No. 2291].

Dated: New York, New York

February 19, 2021

AKIN GUMP STRAUSS HAUER & FELD LLP

By: <u>/s/ Mitchell Hurley</u>

Ira Dizengoff Arik Preis Mitchell Hurley Joseph L. Sorkin Sara L. Brauner One Bryant Park

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Counsel to the Official Committee of Unsecured Creditors Purdue Pharma L.P., et al.

EXHIBIT 1

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	
In re:)	Chapter 11
)	
PURDUE PHARMA L.P., e	t al.,)	Case No. 19-23649 (RDD)
)	
	Debtors. ¹)	(Jointly Administered)
)	

STIPULATION AND AGREED ORDER REGARDING EXHIBITS FOR USE AT HEARING ON PRIVILEGE MOTIONS

The Official Committee of Unsecured Creditors (the "Official Committee") appointed in the chapter 11 cases (the "Chapter 11 Cases") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), and the Sacklers,² by and through their undersigned counsel, hereby stipulate and agree as set forth below in this stipulation and agreed order (the "Stipulation and Agreed Order"). As used herein, the term "Parties" refers collectively to the Official Committee and the Sacklers.

Recitals

A. On September 28, 2020, the Parties and the Debtors entered into, and the Court so-ordered, the *Amended Stipulation and Agreed Order Regarding Discovery Deadlines and Briefing Scheduling in the Chapter 11 Cases* [ECF No. 1734] (the "Original Stipulation"). The Original

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014).

² As used herein, the term "<u>Sacklers</u>" refers collectively to the Raymond Custodians and the M-ICSPs, as defined in the *Amended Stipulation and Agreed Order Regarding Discovery Deadlines and Briefing Scheduling in the Chapter 11 Cases* [ECF No. 1734].

Stipulation provided for, among other things, a briefing schedule for two separate motions (collectively, the "Privilege Motions") to compel production of documents or otherwise challenge claims of privilege or similar doctrines asserted by the Debtors and the Sacklers. The Original Stipulation provided that the hearing on the Privilege Motions (the "Hearing") would occur on October 28, 2020.

- B. On September 30, 2020, the Official Committee filed the Privilege Motions.³
- C. On October 14 and 15, 2020, the Sacklers and the Debtors filed their responses.⁴ Concurrent with filing their responses to the Privilege Motions, the Debtors also filed a crossmotion for a protective order (the "<u>Debtors' Cross-Motion</u>").
- D. On October 23, 2020, the Official Committee, the Debtors and the Sacklers entered into, and on October 26, 2020, the Court so-ordered, a stipulation (the "Amended Stipulation") amending the briefing schedule with respect to the Privilege Motions.⁵ Pursuant to the Amended Stipulation, the Hearing was adjourned from October 28, 2020 to November 17, 2020, and the Sacklers were provided with the opportunity to submit sur-replies in support of any objections to the Privilege Motions.

³ See The Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Failure of the Sacklers and the Debtors to Demonstrate Documents Identified on Logs are Privileged [ECF No. 1752]; The Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Good Cause, Crime Fraud and At Issue Exceptions to Claims of Privilege [ECF No. 1753].

⁴ See Debtors' Omnibus Objection to the Official Committee's Motions to Compel Production of the Debtors' Privileged Documents and Cross-Motion for a Protective Order [ECF No. 1808]; Objection of Mortimer Sackler Initial Covered Sackler Persons to the Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Failure of the Sacklers and the Debtors to Demonstrate Documents Identified on Logs are Privileged [ECF No. 1804]; Objection of Mortimer Sackler Initial Covered Sackler Persons to the Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Good Cause, Crime Fraud, and At Issue Exceptions to Claims of Privilege [ECF No. 1806]; Amended Raymond Sackler Family's Opposition to the Official Committee of Unsecured Creditors' Exceptions Motion [ECF No. 1815]; Amended Raymond Sackler Family's Opposition to the Official Committee of Unsecured Creditors' General Challenges Motion [ECF No. 1816].

⁵ See Stipulation and Agreed Order Regarding Amended Briefing Schedule in the Chapter 11 Cases [ECF No. 1848].

- E. On November 6, 2020, the Official Committee and the Debtors reached an agreement regarding the Privilege Motions as between the Official Committee and the Debtors.⁶ In connection with such agreement, the Hearing, solely with regard to the Sacklers, was adjourned from November 17, 2020 to December 15, 2020. On November 15, 2020, the Official Committee and the Debtors entered into and filed a stipulation of settlement formally resolving the Privilege Motions as between the Official Committee and the Debtors.
- F. On November 18, 2020, pursuant to the Amended Stipulation, the Official Committee filed replies in support of the Privilege Motions (the "Replies"),⁷ and the Ad Hoc Group of Non-Consenting States filed a statement in support of the Privilege Motions (the "Statement").⁸
- G. On December 9, 2020, pursuant to the Amended Stipulation, the Sacklers filed surreplies regarding the Privilege Motions (the "Sur-replies").⁹
- H. The Hearing was thereafter adjourned several times to a date no earlier than March 1, 2021.¹⁰ The Official Committee has since determined that it will not seek to schedule the Hearing for a date earlier than March 24, 2021.

⁶ See Notice of Agreement Between Debtors and Official Committee of Unsecured Creditors Regarding Privilege Motions and Adjournment of Hearing with Respect to Remaining Privilege Disputes as to the Sacklers [ECF No. 1908].

⁷ The Replies are: (i) Official Committee of Unsecured Creditors' Reply in Support of Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Failure of the Sacklers to Demonstrate Documents Identified on Logs are Privileged [ECF No. 2013], and (ii) Official Committee of Unsecured Creditors' Reply in Support of its Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Good Cause, Crime Fraud, and at Issue Exceptions to Claims of Privilege [ECF No. 2014].

⁸ The Statement is *The Ad Hoc Group of Non-Consenting States' Statement in Support of the Official Committee of Unsecured Creditors' Motions to Compel Production of Purportedly Privileged Documents or for In Camera Review* [ECF No. 2012].

⁹ The Sur-replies are: (i) Sur-reply Memorandum of Objection of Mortimer Sackler Initial Covered Sackler Persons to the Official Committee of Unsecured Creditors' Motion to Compel Production of Purportedly Privileged Documents, or for In Camera Review, Based on Good Cause, Crime Fraud, and At Issue Exceptions to Claims of Privilege [ECF No. 2095], and (ii) The Raymond Sackler Family's Surreply in Further Support of its Opposition to the Official Committee of Unsecured Creditors' Exceptions Motion [ECF No. 2093].

¹⁰ See Notice of Adjournment of Hearing on Privilege Disputes [ECF No. 2291].

I. In connection with the Privilege Motions, the Parties wish to establish certain deadlines and procedures for filing and using at the Hearing certain material not filed in connection with their previous written submissions.

NOW, THEREFORE, IT IS HEREBY STIPULATED, AGREED AND ORDERED AS FOLLOWS:

- 1. No later than 11:00 a.m. (Prevailing Eastern Time) on March 3, 2021, each Party shall provide to the other Parties an initial list of any documents (the "<u>Initial Proposed Exhibits</u>"), which such Party may use in connection with the Privilege Motions, that were not filed in connection with any previous submissions on the Privilege Motions.
- 2. No later than 11:00 a.m. (Prevailing Eastern Time) on March 8, 2021, each Party shall: (i) provide to the other Parties any objection such Party intends to assert to the use of the Initial Proposed Exhibits in connection with the Privilege Motions; and (ii) identify to the other Parties any documents (the "Additional Proposed Exhibits" and, together with the Initial Proposed Exhibits, the "Proposed Exhibits"), which such Party may use in connection with the Privilege Motions, and that were not filed in connection with any previous submissions on the Privilege Motions.
- 3. No later than 11:00 a.m. (Prevailing Eastern Time) on March 15, 2021, each Party shall provide to the other Parties any objection such Party intends to assert to the use of the Additional Proposed Exhibits in connection with the Privilege Motions.
- 4. Promptly after any objections are asserted pursuant to paragraph 2 or 3 above, the Parties shall meet and confer in good faith in an attempt to resolve such objections.
- 5. No later than 11:00 a.m. (Prevailing Eastern Time) on March 18, 2021, each Party shall provide to the other Parties all redactions, if any, such Party proposes to apply to any Proposed Exhibit, including transparent redactions reflecting the specific material proposed to be

redacted. The Official Committee will seek in good faith to work with the Debtors to address any redactions the Debtors would propose.

- 6. No later than 5:00 p.m. (Prevailing Eastern Time) on March 19, 2021, each Party shall file with the Court a declaration of counsel: (i) attaching the Proposed Exhibits, if any, such Party intends to use in connection with the Privilege Motions and (ii) identifying any Proposed Exhibits that are subject to unresolved objections. Such declarations shall not contain any substantive argument or reply.
- 7. On the date that is three calendar days before the Hearing, or on the next weekday thereafter if such date is not a business day, the Official Committee shall provide the Court with courtesy copies of all pleadings and exhibits related to the Privilege Motions, including any additional declarations or Proposed Exhibits filed pursuant to this Stipulation and Agreed Order.
- 8. The Parties agree that the use of a Proposed Exhibit in connection with the Privilege Motions shall not prejudice any Party's ability to object to the admissibility of such document at any hearing, trial or other proceeding other than in connection with the Privilege Motions.

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STIPULATED AND AGREED:

Dated: February 19, 2021 New York, New York

/s/ Mitchell Hurley

AKIN GUMP STRAUSS HAUER & FELD LLP

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/s/ Maura Kathleen Monaghan

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Counsel to the Mortimer Side Covered Parties

SO ORDERED:

Dated: White Plains, New York

February ____, 2021

HONORABLE ROBERT D. DRAIN UNITED STATES BANKRUPTCY JUDGE